

Avon Pension Fund Committee

Brunel update Q2 '24 - Part 1

28 June 2024

Where we are now

Pooling at Brunel has worked:

1. Cost Savings
2. Infrastructure
3. Responsible Investment

PROGRESS ON PURPOSE



Client outcomes-driven business with 3 strategic objectives

2024-5: Priorities ahead

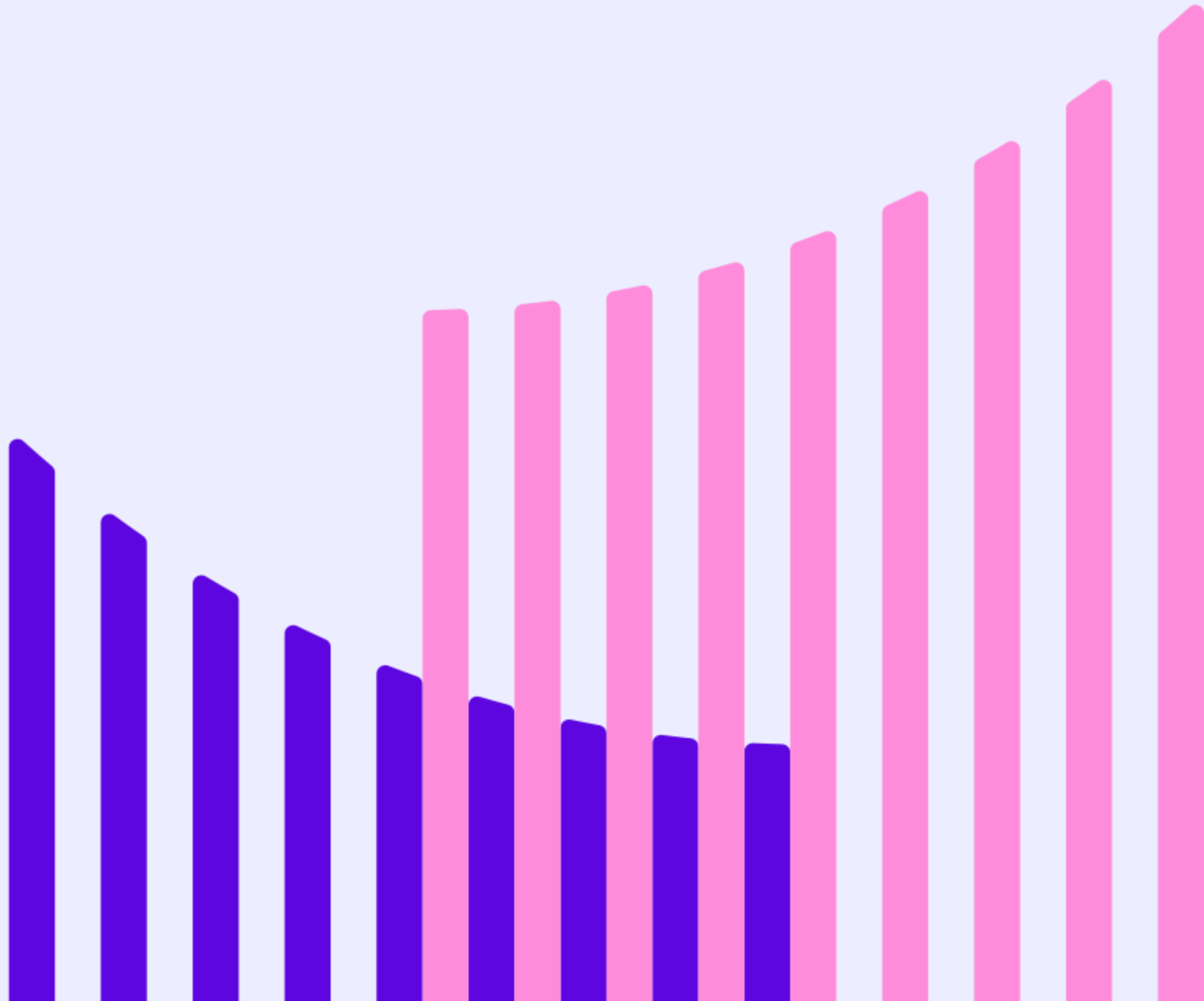


1. Responsible Investment Performance
2. Strategic Objectives
3. Governance
4. Pooling

Future of pensions

- General election – Rachel Reeves position on growth on UK
- Multiple references to pension reform
- LGPS is a big pot of money c£400bn
- UK for most pension funds is 4% allocation of global benchmark
- Change is coming – do we want to be on the front foot helping to shape it or wait for it to be done to us.

Questions



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