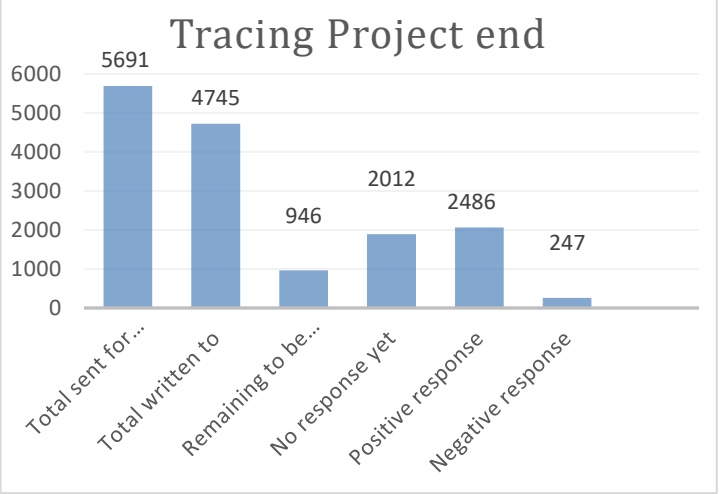
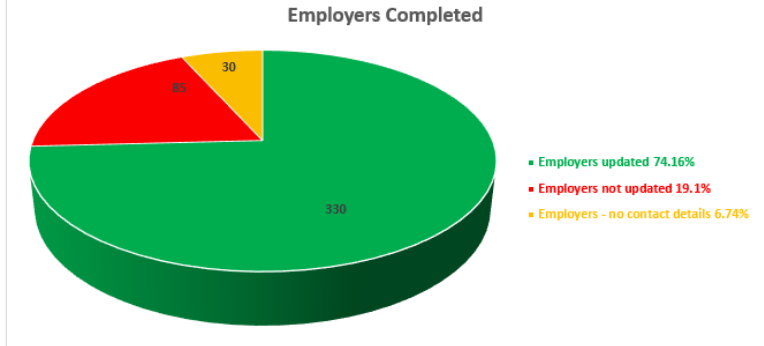
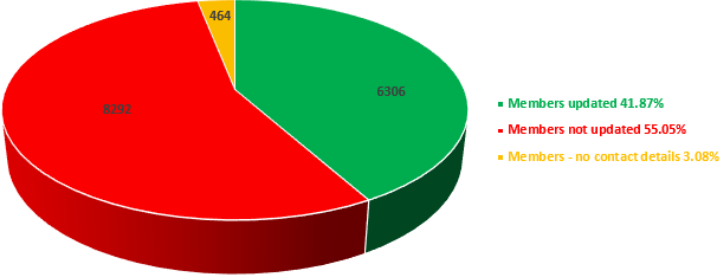
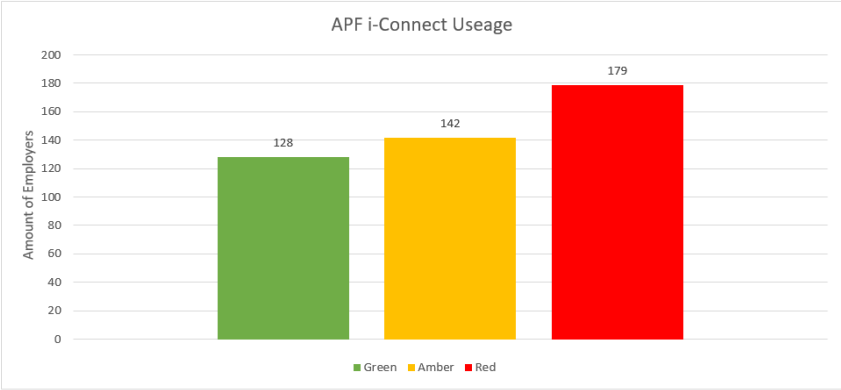
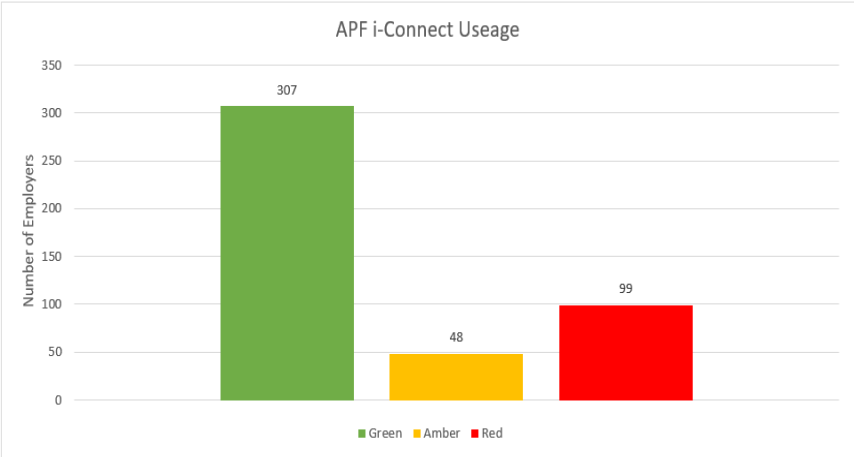


Item	Details	Action by Fund / Next Steps														
<p><b>Address Tracing</b></p>	 <p><b>Tracing Project end</b></p> <table border="1"> <thead> <tr> <th>Category</th> <th>Value</th> </tr> </thead> <tbody> <tr> <td>Total sent for...</td> <td>5691</td> </tr> <tr> <td>Total written to</td> <td>4745</td> </tr> <tr> <td>Remaining to be...</td> <td>946</td> </tr> <tr> <td>No response yet</td> <td>2012</td> </tr> <tr> <td>Positive response</td> <td>2486</td> </tr> <tr> <td>Negative response</td> <td>247</td> </tr> </tbody> </table>	Category	Value	Total sent for...	5691	Total written to	4745	Remaining to be...	946	No response yet	2012	Positive response	2486	Negative response	247	<p>Tracing of gone Away members project has now ended and going forward will be administered on the team under BAU. A snapshot of the position as at the end of the project is provided.</p>
Category	Value															
Total sent for...	5691															
Total written to	4745															
Remaining to be...	946															
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<p><b>McCloud</b></p>	 <p><b>Employers Completed</b></p> <table border="1"> <thead> <tr> <th>Category</th> <th>Percentage</th> <th>Count</th> </tr> </thead> <tbody> <tr> <td>Employers updated</td> <td>74.16%</td> <td>330</td> </tr> <tr> <td>Employers not updated</td> <td>19.1%</td> <td>85</td> </tr> <tr> <td>Employers - no contact details</td> <td>6.74%</td> <td>30</td> </tr> </tbody> </table>	Category	Percentage	Count	Employers updated	74.16%	330	Employers not updated	19.1%	85	Employers - no contact details	6.74%	30	<p>97% of our employers have supplied their data to us including one of the two outstanding Unitary Authorities. We are continuing to chase this unitary and the 13 employers who have not provided the data to us. The team are checking the data and will be shortly contacting employers with any missing information or queries in readiness for the rectification method anticipated to arrive in the summer, delayed from end of the year.</p> <p>We continue to be in engagement with Aon Consultants in respect of the McCloud project for data Remedy.</p> <p>The McCloud Data scoping group are awaiting guidance from Scheme Advisory Board to enable us to deal with poor/missing data.</p>		
Category	Percentage	Count														
Employers updated	74.16%	330														
Employers not updated	19.1%	85														
Employers - no contact details	6.74%	30														

	<p style="text-align: center;"><b>Members Completed</b></p>  <p> <span style="color: green;">■</span> Members updated 41.87%  <span style="color: red;">■</span> Members not updated 55.05%  <span style="color: yellow;">■</span> Members - no contact details 3.08%         </p>	
<p><b>i-Connect – Monthly Data Returns</b></p>	<p><b>Current IC statistics as at February 2023:</b></p> <p>Employers on IC – 325 (78% of Employers)          Employers targeted for IC – 99 (22% of Employers)          Active Members covered by IC – 34,964          88% of active membership covered by IC</p> <p>i-Connect progress last 12 months:</p> <p>February 2022</p>  <p style="text-align: center;">APF i-Connect Usage</p> <p>Amount of Employers</p> <p style="text-align: center;"> <span style="color: green;">■</span> Green <span style="color: yellow;">■</span> Amber <span style="color: red;">■</span> Red         </p>	<p>In the last quarter 30 employers have gone live with i-Connect equating to 78% of all active employers now supplying data monthly. A further ninety-nine employers remain to be onboarded.</p> <p>Officers are actively working with 14 employers to onboard them before the end of the financial year.</p> <p>Employers not on IC by 31<sup>st</sup> March have been given notice of penalty charges that will become payable for non-compliance from April 2023.</p> <p>The charts show the progress made in the last 12 months with onboarding employers and handing back data loading to employers:</p> <p>Green = Employer using i-Connect and loading own data extract          Amber = Employer using i-Connect but APF loading data extract          Red = Employer not using i-Connect</p>

	<p>February 2023</p>  <table border="1"> <caption>APF i-Connect Usage</caption> <thead> <tr> <th>Category</th> <th>Number of Employers</th> </tr> </thead> <tbody> <tr> <td>Green</td> <td>307</td> </tr> <tr> <td>Amber</td> <td>48</td> </tr> <tr> <td>Red</td> <td>99</td> </tr> </tbody> </table>	Category	Number of Employers	Green	307	Amber	48	Red	99	<p>Employers that are being loaded by APF are either payroll provider or employers new to i-Connect (initial 3 months of data loads are done by APF before handing to employers).</p>
Category	Number of Employers									
Green	307									
Amber	48									
Red	99									
<p><b>Pensions Dashboards Project</b></p>	<p>Pensions dashboards are digital services which members will be able to use to see their pension information in one place.</p> <p><b>KEY AIMS:</b> Covering both LGPS and Firefighter members, the Fund must comply with the Pensions Dashboard Regulations 2022, (due to be passed late 2022) following guidance issued by the Pensions Dashboard Programme, TPR and PASA with the purpose of connecting to the Dashboard ecosystem. by the deadline of 30/09/2024.</p> <p>In preparation, the Fund must become compliant with the Standards set out by the Pensions Dashboard Programme and complete our own reviews and projects in advance of our deadline, in order to connect and remain connected to the Dashboard ecosystem. This will include:</p> <ul style="list-style-type: none"> <li>The engagement of an Integrated Service Provider to enable connection. Review and agreement of responsibilities and revision of contract with ISP. Connection testing prior to onboarding.</li> </ul>	<p><b>Work completed and in progress</b></p> <p>Project work is progressing and remains on target and remedial work identified that needs to be carried out to ensure Pension Dashboard readiness. The Fund is awaiting a Dashboard Data readiness report from the software provider Heywood to further identify any additional actions that may be required in line with regulatory guidance.</p> <p>Resources will be established to help resolve errors/warnings.</p> <p>Final regulations and standards are expected later in the year</p> <p>The date to connect to the Dashboard Ecosystem remains at 30/9/2024.</p>								

	<ul style="list-style-type: none"><li>• Complying with all PDP Standards and connection criteria (finalised compliance criteria and guidance will be published once Regulations passed). Providing evidence of compliance to TPR prior to registration and connection.</li><li>• Backlog minimization, data cleansing and reduction of refund liability as recommended by the PDP.</li><li>• Completion of data-centric projects</li><li>• Ensuring BAU admin processes are sufficient to maintain minimal backlog and accurate data quality prior to and following connection.</li><li>• Increased use of digital and automated processes.</li><li>• Preparedness for increased admin traffic once Dashboard goes public.</li><li>• Advance communications with our membership re. Dashboards via website, newsletter etc.</li></ul>	
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