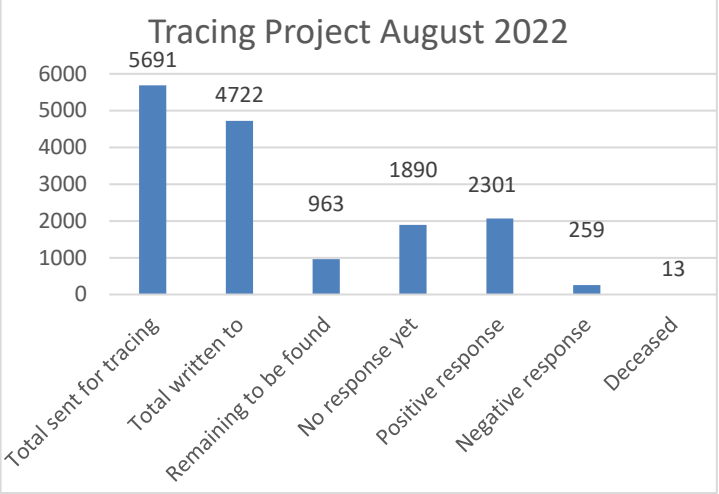
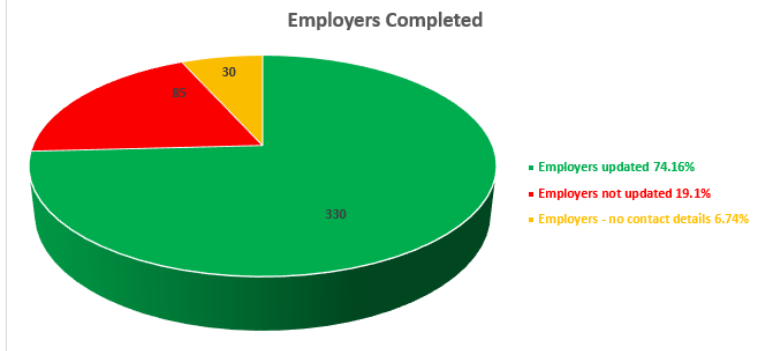
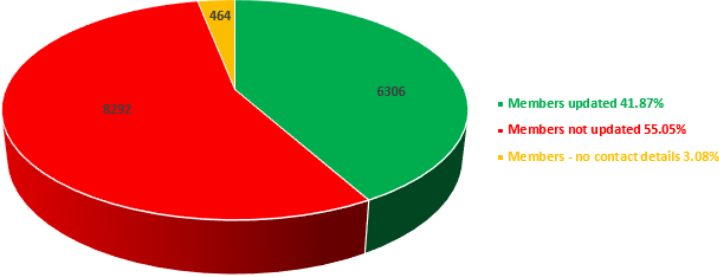


Item	Details	Action by Fund / Next Steps																
<p>Address Tracing</p>	 <table border="1"> <caption>Tracing Project August 2022</caption> <thead> <tr> <th>Category</th> <th>Value</th> </tr> </thead> <tbody> <tr> <td>Total sent for tracing</td> <td>5691</td> </tr> <tr> <td>Total written to</td> <td>4722</td> </tr> <tr> <td>Remaining to be found</td> <td>963</td> </tr> <tr> <td>No response yet</td> <td>1890</td> </tr> <tr> <td>Positive response</td> <td>2301</td> </tr> <tr> <td>Negative response</td> <td>259</td> </tr> <tr> <td>Deceased</td> <td>13</td> </tr> </tbody> </table>	Category	Value	Total sent for tracing	5691	Total written to	4722	Remaining to be found	963	No response yet	1890	Positive response	2301	Negative response	259	Deceased	13	<p>The project is now in the latter stages and we will be brought to a close by the end of August .</p> <p>Business as Usual processes are now in place to manage the ongoing tracing of new “Gone Away” members. This will be supported by the new Digital Strategy that is being rolled out by the fund over the next 12 months.</p>
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<p>i-Connect – Monthly Data Returns</p>	<p>Current IC statistics as at August 2022:</p> <p>Employers on IC – 325 (72% of Employers) Employers targeted for IC – 128 (28% of Employers) Active Members covered by IC – 34,417 86% of active membership covered by IC</p>	<p>In the last quarter 51 more employers have gone live with i-Connect with 128 now remaining.</p> <p>The handing back of loading data extracts has gone well and the team have adapted to new ways of monitoring employer output.</p> <p>Progress to engage with employers not using IC has recommenced following a successful year end process and most employers have responded in a positive manner. In the last 2 weeks employers have been written to and advised of the deadline to go live with IC and implications of non-compliance (as per PAS).</p>												
<p>Pensions Dashboards Project</p>	<p>KEY AIMS: Covering both LGPS and Firefighter members, the Fund must comply with the Pensions Dashboard Regulations 2022, (due to be passed late 2022) following guidance issued by the Pensions Dashboard Programme, TPR and PASA with the purpose of connecting to the Dashboard ecosystem by the deadline of 30/09/2024.</p> <p>In preparation, the Fund must become compliant with the Standards set out by the Pensions Dashboard Programme and</p>	<p>Work completed and in progress</p> <ul style="list-style-type: none"> • Pension Dashboard Project lead officer in place • Initial Centralised Project Plan and Scope in place and agreed • New reporting put in place. Initial analysis of member and task data with recommended actions collated in April 2022. Confidence in member data is high. 												

Progress on Key Admin Projects Related to Service Plan

Appendix 3

	<p>complete our own reviews and projects in advance of our deadline, in order to connect and remain connected to the Dashboard ecosystem. This will include:</p> <ul style="list-style-type: none"> • The engagement of an Integrated Service Provider to enable connection. Review and agreement of responsibilities and revision of contract with ISP. Connection testing prior to onboarding. • Complying with all PDP Standards and connection criteria (finalised compliance criteria and guidance will be published once Regulations passed). Providing evidence of compliance to TPR prior to registration and connection. • Backlog minimization, data cleansing and reduction of refund liability as recommended by the PDP. • Completion of data-centric projects • Ensuring BAU admin processes are sufficient to maintain minimal backlog and accurate data quality prior to and following connection. • Increased use of digital and automated processes. • Preparedness for increased admin traffic once Dashboard goes public. • Advance communications with our membership re. Dashboards via website, newsletter etc. 	<ul style="list-style-type: none"> • Initial meetings to discuss areas needing attention are taking place. Plans to address backlogs and look at work processes will be put in place by the teams responsible where necessary. • Required data-centric projects are being identified, project plans created and monitored centrally to ensure completion by Dashboard Compulsion date. • Steps to ensure correct levels of resource and support are being worked on under the restructure project. • Published Regulations, bulletins from the PDP, LGA, TPR, Heywood and other pensions bodies are analysed along with issued Regulations, Guidance, Calls for Input and Consultation documents, which are responded to. All webinars attended and Heywood are contacted with any current queries. • All areas affecting Dashboard compliance will be monitored and progress recorded centrally within the Project Plan.
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